A NEW CENTURY OF SERVICE 1912 | 2012

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DORSEY & WHITNEY LLP

LENORE AASENG
Senior Paralegal
(612) 340-2869
FAX (612) 340-2643
aaseng.lenore@dorsey.com

February 9, 2012

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: $504,000 Clean Water Revenue Bond (#01),
dated as of February 7, 2012
Town of Bison, South Dakota

Dear Sir/Madam:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and one copy of the Bond Information Statement for the above issue, together with a check for $10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Lenore Aaseng

Lenore Aaseng
Senior Paralegal

Enclosures

RECEIVED
FEB 13 2012
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE:(605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Bison

2. Designation of issue: Loan from State Revolving Fund

3. Date of issue: February 7, 2012

4. Purpose of issue: Construction of a storm water drainage system.

5. Type of bond: Sales Tax Revenue

6. Principal amount and denomination of bond: A single bond in the principal amount of $504,000.

7. Paying dates of principal and interest: Quarterly, commencing January 1, 2014 to and including October 1, 2033.

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[redacted]
23164

8. Amortization schedule: Interest accruing from an initial amortization date of 10/1/13; payments of principal and interest payable quarterly commencing 1/1/14 and ending 10/1/2033.

Year	Quarterly Principal and Interest Payment	Interest Rate
See Above	$9,182.30*	3.00%

9. Interest rate or rates, including total aggregate interest cost:

3.00%; $230,583.99*

**Calculated on the basis of the initial amortization schedule, assuming all proceeds are advanced on February 7, 2012. Interest paid includes administrative surcharge amounts.*

This is to certify that the above information pertaining to the

Town of Bison

is true and correct as of the 7th day of February, 2012.

By: Elizabeth Hulm
Its: Finance Officer